

May 4, 2022

## **VIA EDGAR**

Securities and Exchange Commission Division of Corporation Finance Office of Technology 100 F Street, NE Washington, D.C. 20549 Attn: Kyle Wiley

RE: <u>Ipsidy Inc. Registration Statement on Form S-3 filed April 25, 2022 (File No. 333-264469)</u>.

Ladies and Gentlemen

In accordance with Rule 461 under the Securities Act of 1933, as amended, the undersigned respectfully requests that the effective date of the above-referenced Registration Statement be accelerated so that the same will become effective at 5:00 p.m. Eastern Time on May 6, 2022, or as soon thereafter as is practicable.

Please call Christopher Peterson of Arnold & Porter Kaye Scholer LLP at (212) 836-8861 to provide notice of the effectiveness of the Registration Statement.

Very truly yours,

**Ipsidy Inc.** 

/s/ Stuart Stoller

Stuart Stoller Chief Financial Officer