The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

Other (Specify)

hours per response:

4.00

# 1. Issuer's Identity

**CIK (Filer ID Number)** None **Entity Type** Names 0001534154 **ID Global Solutions Corp** X Corporation Name of Issuer IIM Global Corp Limited Partnership Silverwood Acquisition Corp Limited Liability Company Ipsidy Inc. **ID Global Solutions Corporation** General Partnership Jurisdiction of **Incorporation/Organization IIM Global Corporation Business Trust** Silverwood Acquisition Corporation

**Previous** 

Year of Incorporation/Organization

X Over Five Years Ago

**DELAWARE** 

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Ipsidy Inc.

**Street Address 1 Street Address 2** 

670 LONG BEACH BLVD.

State/Province/Country ZIP/PostalCode **Phone Number of Issuer** City LONG BEACH **NEW YORK** 516-274-8700 11561

3. Related Persons

**Last Name First Name** Middle Name

Beck Philip D.

> **Street Address 1 Street Address 2**

670 Long Beach Blvd

ZIP/PostalCode State/Province/Country

Long Beach **NEW YORK** 11561

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

CEO. President and Chairman

**Last Name** First Name Middle Name

Szoke **Thomas** 

> **Street Address 1** Street Address 2

670 Long Beach Blvd.

ZIP/PostalCode City State/Province/Country

Long Beach 11561

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Chief Technology Officer

Last Name First Name Middle Name

Stern Theodore

Street Address 1 Street Address 2

670 Long Beach Blvd.

City State/Province/Country ZIP/PostalCode

Long Beach NEW YORK 11561

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Stoller Stuart P.

Street Address 1 Street Address 2

670 Long Beach Blvd.

City State/Province/Country ZIP/PostalCode

Long Beach NEW YORK 11561

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Chief Financial Officer

Last Name First Name Middle Name

Selzer Herbert

Street Address 1 Street Address 2

670 Long Beach Blvd.

City State/Province/Country ZIP/PostalCode

Long Beach NEW YORK 11561

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Solomon Ricky

Street Address 1 Street Address 2

670 Long Beach Blvd.

City State/Province/Country ZIP/PostalCode

Long Beach NEW YORK 11561

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Kumnick Phillip

Street Address 1 Street Address 2

670 Long Beach Blvd.

City State/Province/Country ZIP/PostalCode

Long Beach NEW YORK 11561

Long Bettern 11201

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture
Banking & Financial Services
Commercial Banking
Insurance
Investing

Investment Banking
Pooled Investment Fund
Is the issuer registered as

an investment company under the Investment Company Act of 1940?

t of 1940?

Yes No

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

Electric Utilities

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care Retailing
Biotechnology Restaurants
Health Insurance Technology
Hospitals & Physicians Computers

Pharmaceuticals Telecommunications
Other Health Care X Other Technology

Manufacturing Travel

Real Estate Airlines & Airports

Commercial Lodging & Conventions

Construction Tourism & Travel Services

REITS & Finance Other Travel

Residential Other

Other Real Estate

### 5. Issuer Size

| Revenue Range             | OR | Aggregate Net Asset Value Range |
|---------------------------|----|---------------------------------|
| No Revenues               |    | No Aggregate Net Asset Value    |
| \$1 - \$1,000,000         |    | \$1 - \$5,000,000               |
| \$1,000,001 - \$5,000,000 |    | \$5,000,001 - \$25,000,000      |

\$5,000,001 - \$5,000,000 \$5,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$50,000,000

\$100,000,000 \$50,000,001 - \$100,000,000

Over \$100,000,000

X Decline to Disclose
Not Applicable

Over \$100,000,000

Decline to Disclose
Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

|   | Investment Company Act Sect |                  |  |
|---|-----------------------------|------------------|--|
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Section 3(c)(1)             | Section 3(c)(9)  |  |
| Rule 504 (b)(1)(i)                      | Section 3(c)(2)             | Section 3(c)(10) |  |
| Rule 504 (b)(1)(ii)                     | Section 3(c)(3)             | Section 3(c)(11) |  |
| Rule 504 (b)(1)(iii)<br>X Rule 506(b)   | Section 3(c)(4)             | Section 3(c)(12) |  |
| Rule 506(c)                             | Section 3(c)(5)             | Section 3(c)(13) |  |
| Securities Act Section 4(a)(5)          | Section 3(c)(6)             | Section 3(c)(14) |  |
|   | Section 3(c)(7)             |                  |  |

# 7. Type of Filing

X New Notice Date of First Sale 2019-12-13 First Sale Yet to Occur Amendment

### 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No 9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Equity Debt Tenant-in-Common Securities Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or X Other (describe) Other Right to Acquire Security 8% Convertible Notes 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$5,000 USD 12. Sales Compensation Recipient Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None **Street Address 2 Street Address 1** City State/Province/Country ZIP/Postal Code State(s) of Solicitation (select all that apply) All States Foreign/non-US Check "All States" or check individual States 13. Offering and Sales Amounts **Total Offering Amount** \$1,500,000 USD or Indefinite **Total Amount Sold** \$478,000 USD Total Remaining to be Sold \$1,022,000 USD or Indefinite Clarification of Response (if Necessary): 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

# 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions **\$0 USD Estimate** Finders' Fees \$0 USD **Estimate** 

### Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

# \$25,000 USD X Estimate

Clarification of Response (if Necessary):

A portion of the proceeds may be used to pay executive salaries and director fees.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer      | Signature             | Name of Signer    | Title | Date       |
|-------------|-----------------------|-------------------|-------|------------|
| Ipsidy Inc. | /s/ Stuart P. Stoller | Stuart P. Stoller | CFO   | 2019-12-26 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.